
IT STARTUP SERVICE



We help IT Startups streamline the managerial accounting and financial reporting functions. When the administrative and compliance burdens are taken away, our clients can focus on their products and create values for their customers. From our years of experiences working with IT Startups, we design and implement the KPIs reporting system to help clients better understand their operation efficiency and financial performance.



MANAGERIAL ACCOUNTING SERVICE

- Accounts payable management
- Payroll and benefits management
- Financial statements preparation
- Billing and costs allocation



TAX PLANNING AND COMPLIANCE

- Federal and state income tax planning
- Sales tax compliance analysis
- State and local tax filing
- Annual report filing
- Tax strategies for business owners



STOCK OPTIONS AND EQUITY SERVICE

- Equity and convertible notes management
- Financial instrument tax analysis
- Investor income tax implication review
- Financing round and exit modeling



CASHFLOW AND BUDGETING

- Budget to actual tracking and variance analysis
- Cashflow planning
- Operating capital and profit distribution strategies
- Financial projection scenarios

THE TRUSTED BUSINESS PARTNER BY DIFFERENT GENERATIONS



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