

360 Tax⁺ "FIRE" Approach for Tax Planning

F Fact	I Interpret	R Roadmap	E Evolve
<p>Conversation + Review</p> <ul style="list-style-type: none">+ Nature of the business and your specific income stream+ Accounting method and internal control+ Entity formation and structure+ Operation locations and revenue sources+ Unused tax benefit carryover+ Dedicated dialogue to discover your ideas+ Review documents through trained eyes+ Unresolved government inquiries	<p>Tax + Advisory</p> <ul style="list-style-type: none">+ Customized 57 tax strategies implementation+ Tax plan with document perfection+ Revenue deferral and deduction capture+ Income flowthrough and effective tax rate+ Multi-state nexus and income allocation+ 3-year allocation of income and deduction+ Income shifting and transfer pricing+ After-tax income maximization+ Tax law research and issue spotting	<p>Scenario + Goal</p> <ul style="list-style-type: none">+ Assist client to have a clear goal+ Impact of the regulation and tax law change+ Pro and con analysis of different alternatives+ Sustainable tax strategy setting+ Customized tax strategy implementation guide+ Exit strategy and investment advise+ Design assumptions for business planning+ Quarterly estimation	<p>Challenge + Core</p> <ul style="list-style-type: none">+ Risk analysis and management+ Customized wealth transition planning+ Liquidity analysis and cashflow projection+ Retirement (& lifestyle) planning+ Probability and consequence of new exposures+ Succession plan for the business owner's family+ Asset protection and estate planning

DISCLAIMER: This document contains general information only and Finconoso PLLC, 360 LLP, MyAdvisor360 LLC is not, by means of this document, rendering accounting, business, financial, investment, legal, tax, or other professional advice or services. This document is not a substitute for such professional advice or services, nor should it be used as a basis for any decision or action that may affect your business. Before making any decision or taking any action that may affect your business, you should consult a qualified professional adviser. Finconoso PLLC, 360 LLP, MyAdvisor360 LLC shall not be responsible for any loss sustained by any person who relies on this document.